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Acme International Holdings Limited

益 美 國 際 控 股 有 限 公 司

(incorporated in the Cayman Islands with limited liability)
(Stock code: 1870)

ESTIMATED INTERIM RESULTS FOR THE SIX MONTHS ENDED 30 JUNE 2025

This announcement is made by Acme International Holdings Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities (the "Listing Rules") on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "Board") of directors (the "Directors") of the Company wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that, based on the preliminary assessment on the latest unaudited consolidated management accounts of the Group (the "Management Accounts") for the six months ended 30 June 2025 (the "Interim Period") and other information currently available to the management of the Group, the Group is expected to record an unaudited consolidated loss of not more than approximately HK\$26 million for the Interim Period, as compared to the unaudited consolidated profit of approximately HK\$4.5 million for the corresponding period in 2024.

The expected loss of the Group was primarily due to the combined effect of the following:

1. Decline in BMU System Business

There was a decline in both the sales volume and profitability of the Group's building maintenance unit ("BMU") system business primarily attributable to the ongoing downturn of Hong Kong's construction industry in the first half of 2025. The postponement of multiple construction projects to the second half of 2025, coupled with a contraction in industrial activity and a reduction in the number of new projects, have exerted further pressure on the Group's profit margins. Consequently, the performance of the Group's BMU system business has been adversely affected, which reflects the challenging market conditions currently faced by the industry. Nevertheless, the BMU System Business segment still generated a minimal profit for the Interim Period.

2. Losses Incurred in Electricity Trading Service Business in Shandong

The Group's electricity trading business in Shandong Province, China, has recorded a loss during the Interim Period, primarily due to abnormal fluctuations in Shandong's med-to-long-term wholesale electricity prices leading to an increase of the Group's power procurement costs in the region. In view of the intense competition in Shandong's electricity sales market and the widespread profitability pressure within the industry, the loss incurred in the Group's electricity trading business in Shandong in the first half of 2025 was a result of a broad market adjustment and structural optimisation process. However, following the implementation of the "Notice by the National Development and Reform Commission and the National Energy Administration on Deepening the Market-Oriented Reform of New Energy Feed-in Tariffs to Promote High-Quality Development of New Energy" (Document No. 136)《國家發展改革委 國家能源局關於深化新能源上網電價市場化改革促進新能源高品質發展的通知》(136號文), new energy power plants are gradually entering the market. As a result, the Group's power procurement costs in the region are expected to decrease, and business performance in this business segment of the Group is expected to improve going into the second half of the year.

3. Increase in Administrative Expenses

The administrative expenses incurred by the Group has increased mainly due to the development of the Group's green power energy business segment during the Interim Period.

As at the date of this announcement, the Company is in the course of preparing and finalising the consolidated financial results of the Group for the Interim Period. The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the information currently available including the Management Accounts, which has not been reviewed by the Company's independent auditors or the audit committee of the Company and is therefore subject to adjustments. Further details of the Company's performance will be disclosed in the interim results of the Company for the Interim Period, which are expected to be approved by the Board and published on or before 31 August 2025.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board

Acme International Holdings Limited

Kwan Kam Tim

Chairman and Executive Director

Hong Kong, 11 August 2025

As at the date of this announcement, the Board comprises six members, of which Mr. Kwan Kam Tim, Mr. Yip Wing Shing and Mr. Zhang Guangying are the executive Directors; and Prof. Hon. Lau Chi Pang, BBS, J.P., Mr. Chin Wai Keung Richard and Prof. Mo Lai Lan are the independent non-executive Directors.