ACME

Acme International Holdings Limited
益美國際控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock code: 1870)

COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER SPECIFIC MANDATE

References are made to (i) the circular of of Acme International Holdings Limited (the "**Company**") dated 5 June 2025 in relation to, among other things, the Subscription (the "**Circular**"); and (ii) the announcement of the Company dated 25 June 2025 in relation to the poll results of the EGM and the grant of the Specific Mandate. Unless the context otherwise requires, definitions and terms used herein shall have the same meanings as those defined in the Circular.

COMPLETION OF THE SUBSCRIPTION

The Board is pleased to announce that all conditions precedent set out in the Subscription Agreement have been fulfilled and completion of the Subscription took place on 26 June 2025 in accordance with the terms and conditions thereof. An aggregate of 188,370,000 Subscription Shares, representing (i) approximately 25.2% of the issued share capital of the Company immediately before the completion of the Subscription; and (ii) approximately 20.1% of the issued share capital of the Company as enlarged by the allotment and issue of all the Subscription Shares and as at the date of this announcement, have been successfully allotted and issued at the Subscription Price of HK$0.172 per Subscription Share.

EFFECTS ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

The table below sets out the changes to the shareholding structure of the Company (i) immediately before completion of the Subscription; and (ii) immediately after completion of the Subscription and as at the date of this announcement:

	Immediately before completion of the Subscription		**Immediately after the completion of the Subscription and as at the date of this announcement**	
	Number of shares	*Approximate %*	*Number of shares*	*Approximate %*
Shareholders				
Mr. Liao Shigang	61,240,000	8.18	61,240,000	6.53
RR (BVI) Limited *(Note 1)*	34,500,000	4.61	34,500,000	3.68
Treasure Ship Holding Limited *(Note 2)*	30,835,000	4.12	219,205,000	23.39
Other public Shareholders	622,225,000	83.10	622,225,000	66.39
Total	748,800,000	100.00	937,170,000	100.00

Notes:

1. 34,500,000 shares are beneficially held by RR (BVI) Limited, the entire issued share capital of which is wholly owned by Mr. Kwan Kam Tim, an executive Director.

2. The entire issued share capital of Treasure Ship is ultimately and beneficially owned by Mr. Lin Zhang.

3. The percentage figures are subject to rounding difference, if any.

By order of the Board
Acme International Holdings Limited
Kwan Kam Tim
Chairman and Executive Director

Hong Kong, 26 June 2025

As at the date of this announcement, the Board comprises six members, of which Mr. Kwan Kam Tim, Mr. Yip Wing Shing and Mr. Zhang Guangying are the executive Directors; and Prof. Hon. Lau Chi Pang, BBS, J.P., Mr. Chin Wai Keung Richard and Prof. Mo Lai Lan are the independent non-executive Directors.